

28 November 2018

The Manager Companies
ASX Limited
Level 40, Central Park
152- 158 St Georges Terrace
PERTH WA 6000

(10 pages by email)

Dear Sir,

RESULTS OF ANNUAL GENERAL MEETING

I advise that all resolutions put to Shareholders at today's Annual General Meeting of Members as set out in the attached Notice of Meeting, were passed on a show of hands.

I advise that votes were cast by proxy as follows:

	For	Open	Against	Abstain
Resolution 1	50,359,344	1,060,278	1,166,313	339,764
Resolution 2	46,134,420	1,130,278	893,813	424,764
Resolution 3	46,121,920	1,130,278	893,813	437,264
Resolution 4	46,121,920	1,130,278	893,813	437,264
Resolution 5	50,426,844	1,205,278	893,813	399,764
Resolution 6	48,897,179	2,438,651	1,245,980	343,889
Resolution 7	50,661,738	1,130,278	971,058	162,625
Resolution 8	48,837,618	1,130,278	2,632,523	325,280
Resolution 9	51,075,755	1,130,278	574,150	145,516
Resolution 10	47,097,515	1,905,278	3,562,517	360,389
Resolution 11	47,813,015	1,155,278	3,562,517	394,889
Resolution 12	45,754,642	1,155,278	5,620,890	394,889
Resolution 13	47,813,015	1,155,278	3,562,517	394,889

Yours faithfully

A handwritten signature in black ink that reads "Vinodkumar". The signature is written in a cursive style with a long, sweeping underline that extends to the right.

Vinod Manikandan
Company Secretary

**ARGENT MINERALS LIMITED
ACN 124 780 276**

NOTICE OF ANNUAL GENERAL MEETING

**Annual General Meeting of the Company will be held at Level 2,
66 Hunter Street, Sydney, New South Wales on Wednesday, 28
November 2018 at 11:30am (AEDT).**

The Notice of Annual General Meeting should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their accountant, solicitor or other professional adviser prior to voting.

Should you wish to discuss any matter please do not hesitate to contact the Company Secretary by telephone on (+61 2) 9300 3390.

Shareholders are urged to attend or vote by lodging the proxy form attached to the Notice.

ARGENT MINERALS LIMITED

ACN 124 780 276

NOTICE OF GENERAL MEETING

Notice is hereby given that the annual general meeting of Shareholders of Argent Minerals Limited (**Company**) will be held at Level 2, 66 Hunter Street, Sydney, New South Wales, on Wednesday, 28 November 2018 at 11:30am (AEDT) (**Meeting**).

The Explanatory Memorandum to this Notice provides additional information on matters to be considered at the Meeting. The Explanatory Memorandum and the Proxy Form form part of this Notice.

The Directors have determined pursuant to regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the Meeting are those who are registered as Shareholders on Monday, 26 November 2018 at 7pm (AEDT).

AGENDA

1. Financial & Other Reports

To receive and consider the financial report for the year ended 30 June 2018 and the accompanying Directors' report, Directors' Declaration and Auditors' Report.

2. Resolution 1 - Adoption of the Remuneration Report

To consider and, if thought fit, to pass with or without amendment, as an **advisory resolution** the following:

"That the Remuneration Report that forms part of the Directors' Report for the financial period ended 30 June 2018, be adopted."

The Remuneration Report is set out in the Directors' Report in the Annual Report. Please note that the vote on this Resolution is advisory only and does not bind the Directors or the Company.

Voting Exclusion

In accordance with sections 250R and 250BD of the Corporations Act 2001, the Company will disregard any votes cast on this Resolution by any Key Management Personnel ("**KMP**") whose remuneration details are included in the Remuneration Report or who is a closely related party of a KMP.

The Company will not disregard a vote if:

- (a) it is cast by a KMP or a closely related party of a KMP as a proxy for a person who is entitled to vote, in accordance with the directions on the Proxy Form; or
- (b) it is cast by the Chairman as proxy for a person who is entitled to vote, in accordance with a direction on the Proxy Form to vote as the proxy decides.

KMPs and their closely related parties will commit an offence under the Corporations Act if they vote in relation to this resolution in breach of the voting restrictions.

3. Resolution 2 - Ratification of 21,971,561 Shares - Listing Rule 7.4

To consider and, if thought fit, to pass with or without amendment, as an **ordinary resolution** the following:

“That pursuant to and in accordance with Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 21,971,561 Shares issued under Listing Rule 7.1 on 20 December 2017, on the terms and conditions in the Explanatory Memorandum.”

Voting Exclusion

The Company will disregard any votes cast in favour of the Resolution by or on behalf of:

- (a) professional and sophisticated investors who participated in the issue; or
- (b) an associate of professional and sophisticated investors who participated in the issue.

However, the entity need not disregard a vote if:

- (c) it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the Proxy Form; or
- (d) it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

4. Resolution 3 - Ratification of 18,028,439 Shares - Listing Rule 7.4

To consider and, if thought fit, to pass with or without amendment, as an **ordinary resolution** the following:

“That pursuant to and in accordance with Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 18,028,439 Shares issued under Listing Rule 7.1A on 20 December 2017, on the terms and conditions in the Explanatory Memorandum.”

Voting Exclusion

The Company will disregard any votes cast in favour of the Resolution by or on behalf of:

- (a) professional and sophisticated investors who participated in the issue; or
- (b) an associate of professional and sophisticated investors who participated in the issue.

However, the entity need not disregard a vote if:

- (c) it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the Proxy Form; or

- (d) it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

5. Resolution 4 - Ratification of 40,000,000 Options - Listing Rule 7.4

To consider and, if thought fit, to pass with or without amendment, as an **ordinary resolution** the following:

“That pursuant to and in accordance with Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 40,000,000 Listed Options issued under Listing Rule 7.1 on 20 December 2017, on the terms and conditions in the Explanatory Memorandum.”

Voting Exclusion

The Company will disregard any votes cast in favour of the Resolution by or on behalf of:

- (a) professional and sophisticated investors who participated in the issue; or
- (b) an associate of professional and sophisticated investors who participated in the issue.

However, the entity need not disregard a vote if:

- (c) it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the Proxy Form; or
- (d) it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

6. Resolution 5 - Ratification of 1,304,347 Shares - Listing Rule 7.4

To consider and, if thought fit, to pass with or without amendment, as an **ordinary resolution** the following:

“That pursuant to and in accordance with Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 1,304,347 Shares issued under Listing Rule 7.1A on 22 June 2018, on the terms and conditions in the Explanatory Memorandum.”

Voting Exclusion

The Company will disregard any votes cast in favour of the Resolution by or on behalf of:

- (a) Mr John Anthony Cooper and Mrs Robyn Liddell Cooper; or
- (b) an associate of Mr John Anthony Cooper and Mrs Robyn Liddell Cooper.

However, the entity need not disregard a vote if:

- (c) it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the Proxy Form; or

- (d) it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

7. Resolution 6 - Approval of 10% Placement Facility

To consider and, if thought fit, to pass with or without amendment, as a **special resolution** the following:

“That pursuant to and in accordance with Listing Rule 7.1A and for all other purposes, Shareholders approve the issue of Equity Securities up to 10% of the issued capital of the Company (at the time of issue) calculated in accordance with the formula prescribed by Listing Rule 7.1A.2 and on the terms and conditions set out in the Explanatory Memorandum.”

Voting Exclusion

The Company will disregard any votes cast in favour of the Resolution by or on behalf of:

- (a) A person or class of persons who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the entity).
- (b) an associate of a person or class of persons who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the entity).

However, the entity need not disregard a vote if:

- (c) it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the Proxy Form; or
- (d) it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

8. RESOLUTION 7 - ADOPTION OF EMPLOYEE OPTION PLAN

To consider, and if thought fit, to pass with or without amendment, the following resolution as an **ordinary resolution** the following:

“That, for the purposes of Listing Rule 7.2 (Exception 9) and for all other purposes, approval is given for the Company to adopt the Employee Option Plan and for the issue of securities under the Employee Option Plan, in accordance with the terms and conditions set out in the Explanatory Statement.”

Voting Exclusion

The Company will disregard any votes cast in favour of the Resolution by or on behalf of:

- (a) Any KMP and a closely related party of a KMP.
- (b) an associate of any KMP and a closely related party of a KMP.

However, the entity need not disregard a vote if:

- (c) it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the Proxy Form; or
- (d) it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

9. Resolution 8 - Re-Election of Mr Peter Michael as a Director

To consider and, if thought fit, to pass with or without amendment, as an **ordinary resolution** the following:

“That Mr Peter Michael, having retired in accordance with the Company’s Constitution and the Listing Rules, and being eligible, offers himself for re-election, be re-elected as a Director of the Company with immediate effect.”

10. Resolution 9 - Election of Mr Peter Wall as a Director

To consider and, if thought fit, to pass with or without amendment, as an **ordinary resolution** the following:

“That Mr Peter Wall, having been appointed by the Board since the last Annual General Meeting, and, being eligible offers himself for election, be hereby elected as a Director of the Company with immediate effect.”

11. Resolution 10 - Approval of the Proposed Issue of Shares to Peter Wall - Listing Rule 10.11

To consider and, if thought fit, to pass with or without amendment, as an **ordinary resolution** the following:

“That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of up to 6,666,666 Shares and 3,333,333 attaching options to a director, Mr Peter Wall and/or his nominee, on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.”

Voting Exclusion

The Company will disregard any votes cast in favour of the Resolution by or on behalf of:

- (a) Mr Peter Wall and/or his nominee; or
- (b) an associate of Mr Peter Wall.

However, the entity need not disregard a vote if:

- (c) it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the Proxy Form; or
- (d) it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

12. Resolution 11 - Approval of the Proposed Issue of Shares to Emmanuel Correia - Listing Rule 10.11

To consider and, if thought fit, to pass with or without amendment, as an **ordinary resolution** the following:

“That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of up to 1,333,333 Shares and 666,666 attaching options to a director, Mr Emmanuel Correia and/or his nominee, on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.”

Voting Exclusion

The Company will disregard any votes cast in favour of the Resolution by or on behalf of:

- (a) Mr Emmanuel Correia and/or his nominee; or
- (b) an associate of Mr Emmanuel Correia.

However, the entity need not disregard a vote if:

- (c) it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the Proxy Form; or
- (d) it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

13. Resolution 12 - Approval of the Proposed Issue of Shares to Peter Michael - Listing Rule 10.11

To consider and, if thought fit, to pass with or without amendment, as an **ordinary resolution** the following:

“That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of up to 666,666 Shares and 333,333 attaching options to a director, Mr Peter Michael and/or his nominee, on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.”

Voting Exclusion

The Company will disregard any votes cast in favour of the Resolution by or on behalf of:

- (a) Mr Peter Michael and/or his nominee; or
- (b) an associate of Mr Peter Michael.

However, the entity need not disregard a vote if:

- (c) it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the Proxy Form; or
- (d) it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

14. Resolution 13 - Approval of the Proposed Issue of Shares to Tim Hronsky - Listing Rule 10.11

To consider and, if thought fit, to pass with or without amendment, as an **ordinary resolution** the following:

“That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of up to 200,000 Shares and 100,000 attaching options to a director, Mr Tim Hronsky and/or his nominee, on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.”

Voting Exclusion

The Company will disregard any votes cast in favour of the Resolution by or on behalf of:

- (a) Mr Tim Hronsky and/or his nominee; or
- (b) an associate of Mr Tim Hronsky.

However, the entity need not disregard a vote if:

- (c) it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the Proxy Form; or
- (d) it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

BY ORDER OF THE BOARD

A handwritten signature in black ink that reads "Vinodkumar". The signature is written in a cursive style with a long, sweeping underline.

Vinod Manikandan
Company Secretary

Dated: 26 October 2018